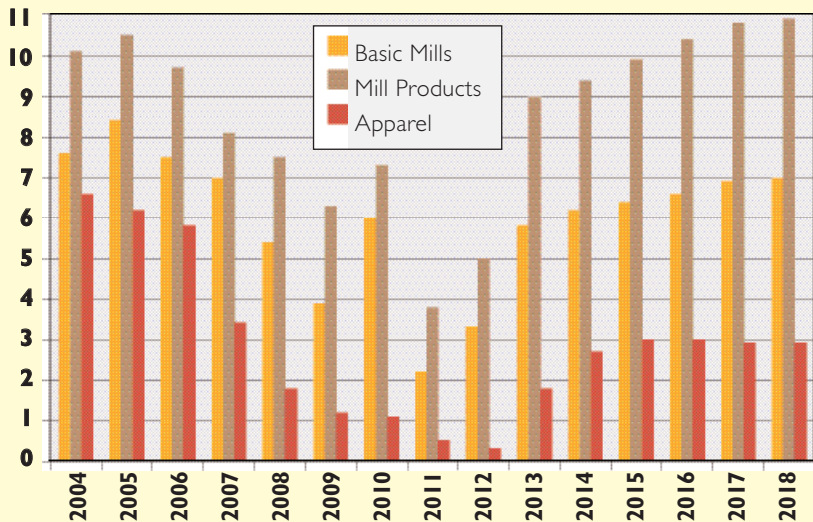


Operating Profits (billions of \$)*



2013-2018 estimated

Source: Global Insight

* a rough approximation based on sales less labor and material costs

Figure 7: Profits — Modest Gains Ahead