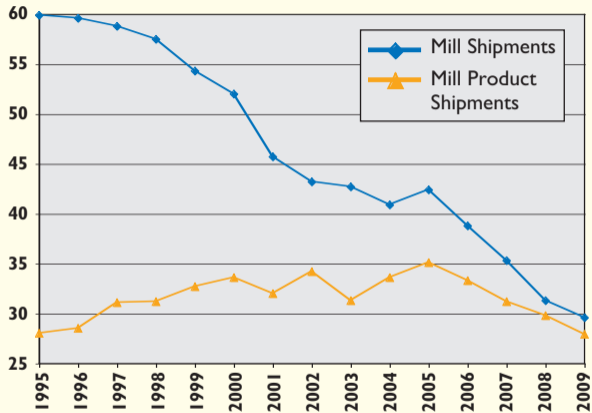
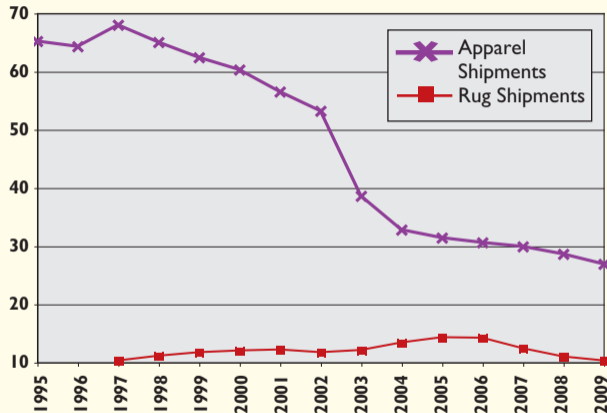


## Textile Shipments (billions of \$)



## Apparel & Rug Shipments (billions of \$)

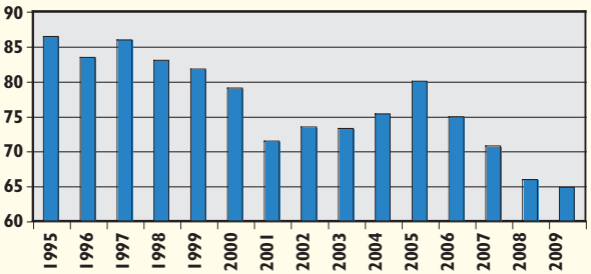


All Charts: 2008 = Preliminary, 2009 = Estimate

Source: US Department of Commerce (DOC)

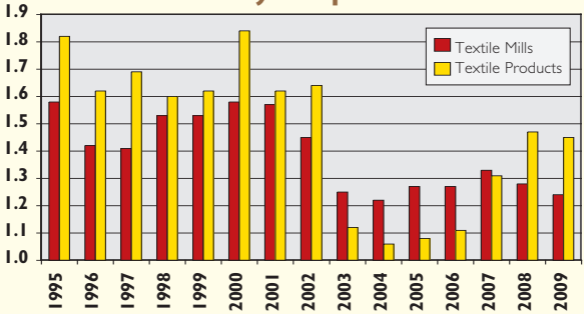
**Figure I: Demand — Declines Should Taper Off**

## Textile Industry Operating Rate (%)



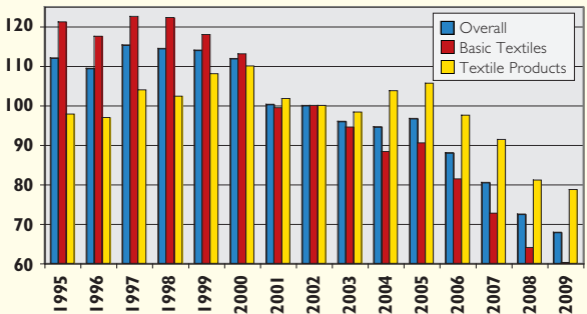
Source: Federal Reserve Board (FRB)

## Inventory/Shipment Ratio



Source: DOC

## Textile Production (1997=100)



Source: FRB

**Figure 2: Supply — More Than Ample**

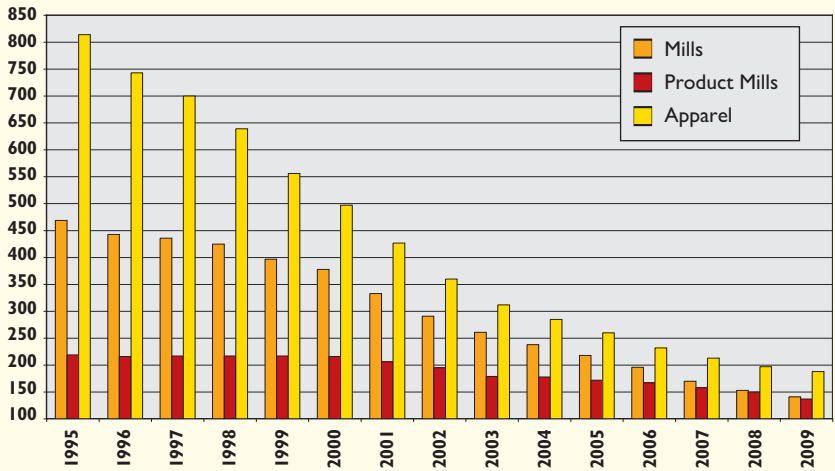
	<b>Industrial Textiles</b>	<b>Man-Made Fibers</b>	<b>Greige Goods</b>	<b>Finished Fabrics</b>	<b>Apparel</b>	<b>Home Furnishings</b>	<b>Carpet &amp; Rugs</b>
<b>1995</b>	N/A	109.0	121.8	121.7	124.2	119.8	119.6
<b>1996</b>	125.6	111.7	123.6	124.1	127.0	122.8	121.8
<b>1997</b>	127.9	111.1	121.9	123.8	125.7	122.6	123.6
<b>1998</b>	130.2	109.9	121.6	123.8	126.7	123.1	124.0
<b>1999</b>	129.2	103.8	114.3	122.8	126.4	122.7	122.7
<b>2000</b>	131.0	107.2	113.2	122.5	127.5	122.0	125.1
<b>2001</b>	132.3	108.6	114.0	122.5	126.8	122.5	126.3
<b>2002</b>	132.5	106.2	112.6	120.9	125.5	122.3	126.5
<b>2003</b>	130.5	106.4	110.9	120.7	125.4	122.4	133.6
<b>2004</b>	131.9	106.6	112.6	120.9	125.2	123.4	136.7
<b>2005</b>	134.5	112.1	115.0	124.1	125.6	123.0	133.1
<b>2006</b>	137.5	115.0	119.9	127.0	125.9	122.8	140.8
<b>2007</b>	138.9	114.2	120.3	128.4	127.0	124.9	143.7
<b>2008</b>	143.2	116.4	123.4	132.4	127.9	126.6	147.3
<b>2009</b>	143.4	116.0	123.6	133.1	128.0	126.9	145.2

**Table 1: Textile & Apparel Prices — No Big**

1982 = 100

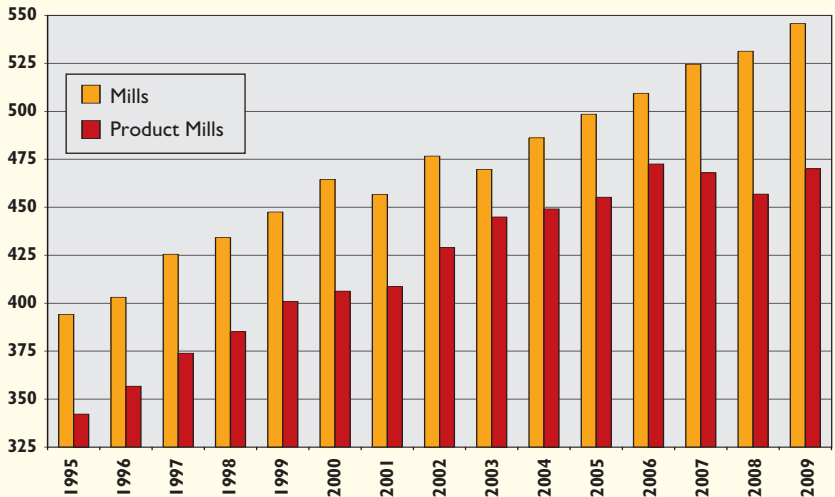
Source: US Bureau of Labor Statistics (BLS)

## Textile Employment (thousands)



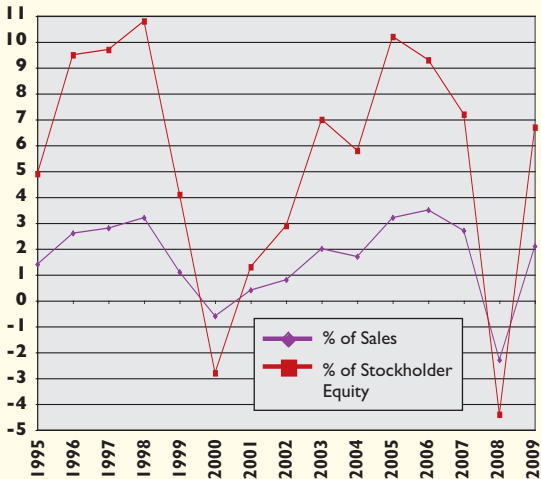
**Figure 3a: Employment — Still Shrinking**

## Textile Average Weekly Earnings (\$)



**Figure 3b: Employment — Earnings Continue To Rise** Source: BLS

## After-Tax Profits



## Net Profits (millions of \$)

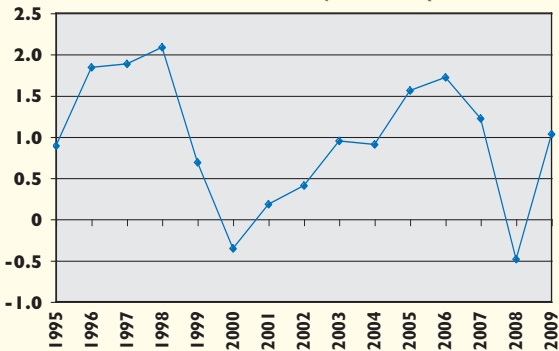
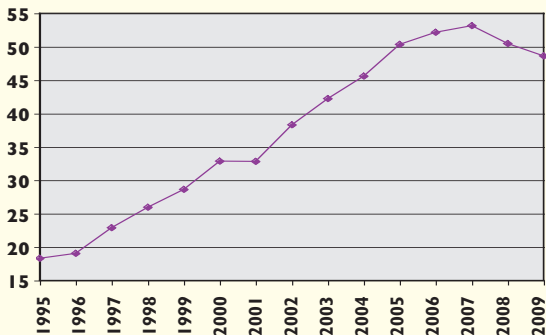


Figure 4: Profits —

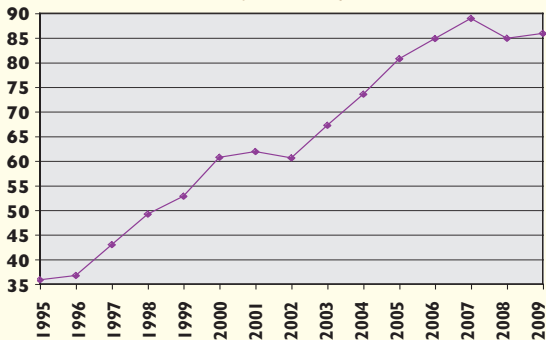
Source: DOC

**Declines More Statistical Than Real**

## Textile & Apparel Imports (billions of sme)



## Textile & Apparel Trade Deficit (billions of \$)



Source: DOC

**Figure 5: Trade — A Mixed Picture**