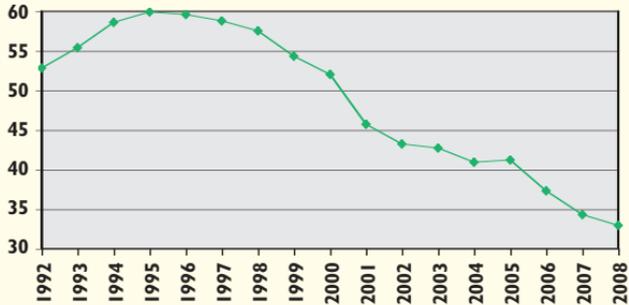
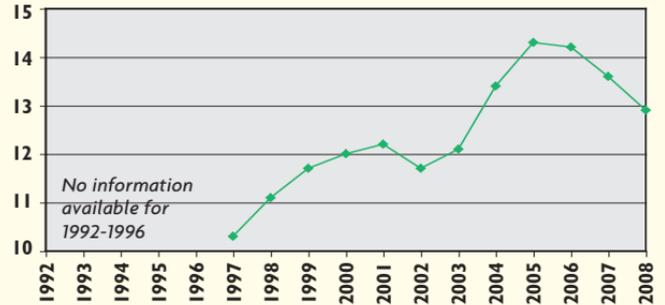


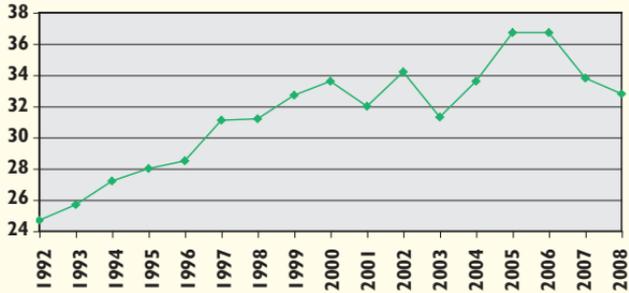
### Textile Mill Shipments (billions of \$)



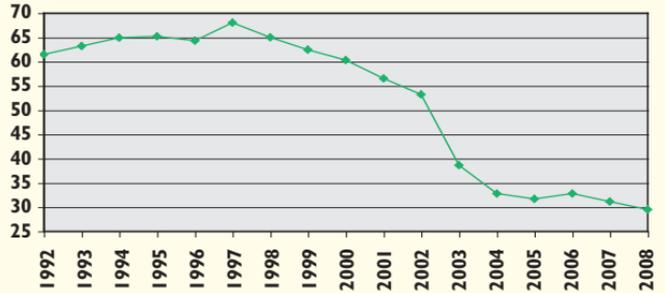
### Rug Shipments (billions of \$) (1997=100)



### Mill Product Shipments (billions of \$)



### Apparel Shipments (billions of \$)

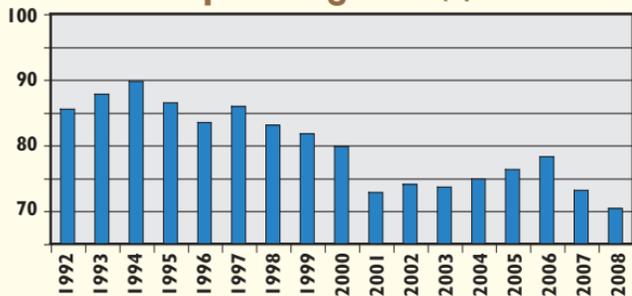


2007 = Preliminary, 2008 = Estimate

Source: US Department of Commerce (DOC)

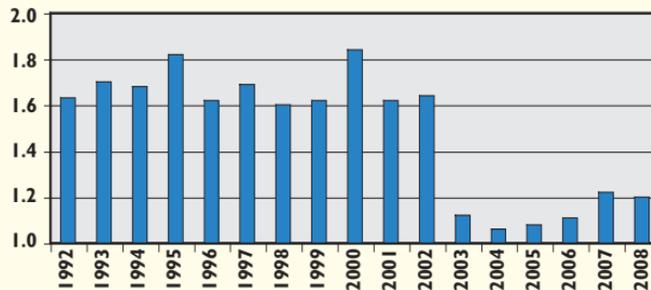
**Figure 1: Demand — Only Modest Slippage**

## Textile Industry Operating Rate (%)



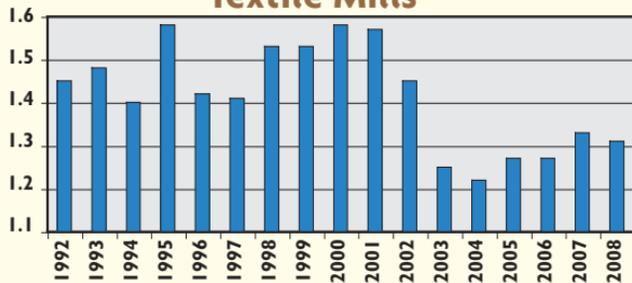
Source: Federal Reserve Board (FRB)

## Inventory/Shipment Ratio Textile Products



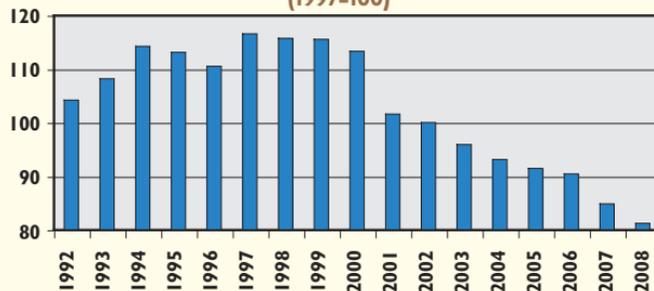
Source: DOC

## Inventory/Shipment Ratio Textile Mills



Source: DOC

## Textile Production (1997=100)



Source: FRB

2007 = Preliminary, 2008 = Estimate

**Figure 2: Textile Supplies — More Than Ample**

	<b>Industrial Textiles</b>	<b>Man-Made Fibers</b>	<b>Greige Goods</b>	<b>Finished Fabrics</b>	<b>Apparel</b>	<b>Home Furnishings</b>	<b>Carpet &amp; Rugs</b>
<b>1992</b>	N/A	103.4	120.7	118.8	122.2	113.6	117.1
<b>1993</b>	N/A	103.8	118.6	119.5	123.2	115.8	116.5
<b>1994</b>	N/A	104.1	116.8	119.2	123.5	117.3	118.1
<b>1995</b>	N/A	109.0	121.8	121.7	124.2	119.8	119.6
<b>1996</b>	125.6	111.7	123.6	124.1	127.0	122.8	121.8
<b>1997</b>	127.9	111.1	121.9	123.8	125.7	122.6	123.6
<b>1998</b>	130.2	109.9	121.6	123.8	126.7	123.1	124.0
<b>1999</b>	129.2	103.8	114.3	122.8	126.4	122.7	122.7
<b>2000</b>	131.0	107.2	113.2	122.5	127.5	122.0	125.1
<b>2001</b>	132.3	108.6	114.0	122.5	126.8	122.5	126.3
<b>2002</b>	132.5	106.2	112.6	120.9	125.5	122.3	126.5
<b>2003</b>	130.5	106.4	110.9	120.7	125.4	122.4	133.6
<b>2004</b>	131.9	106.6	112.6	120.9	125.2	123.4	136.7
<b>2005</b>	134.5	112.1	115.0	124.1	125.6	123.0	133.1
<b>2006</b>	137.5	115.0	119.9	127.0	125.7	122.8	140.8
<b>2007</b>	139.3	114.5	120.3	128.3	127.1	124.9	142.7
<b>2008</b>	140.4	115.2	121.4	129.5	127.8	125.8	143.3

1982 = 100

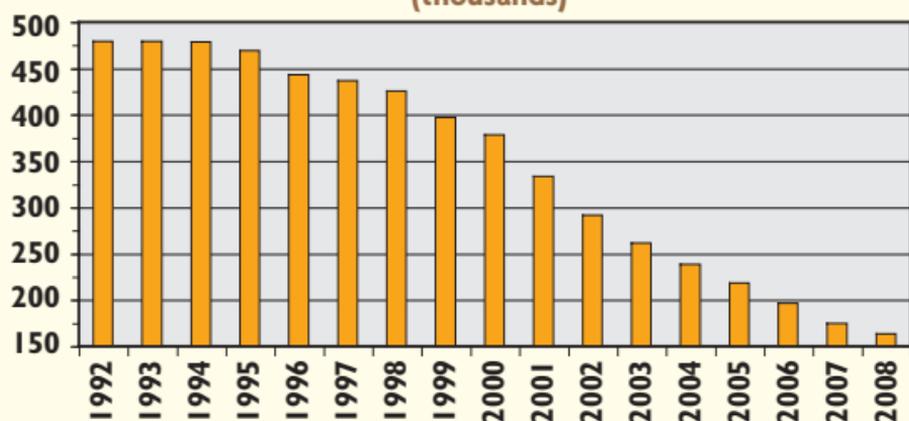
2007 = Preliminary, 2008 = Estimate

Source: US Bureau of Labor Statistics (BLS)

**Table 1: Textile & Apparel Prices**

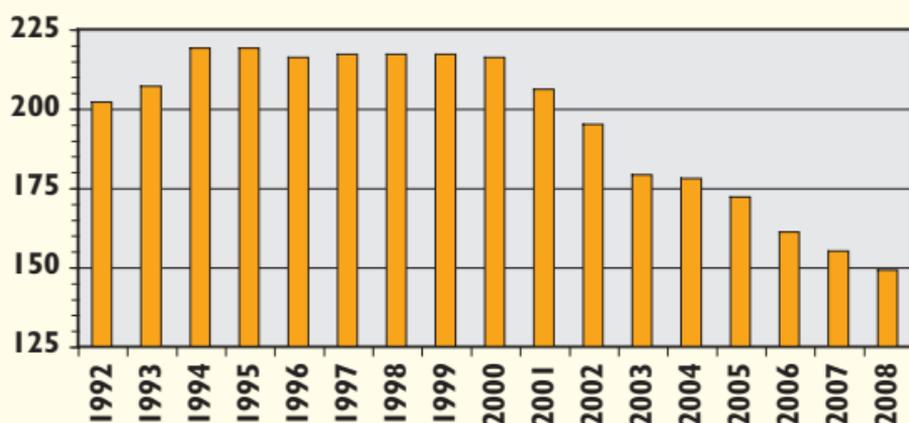
## Textile Mills Employment

(thousands)



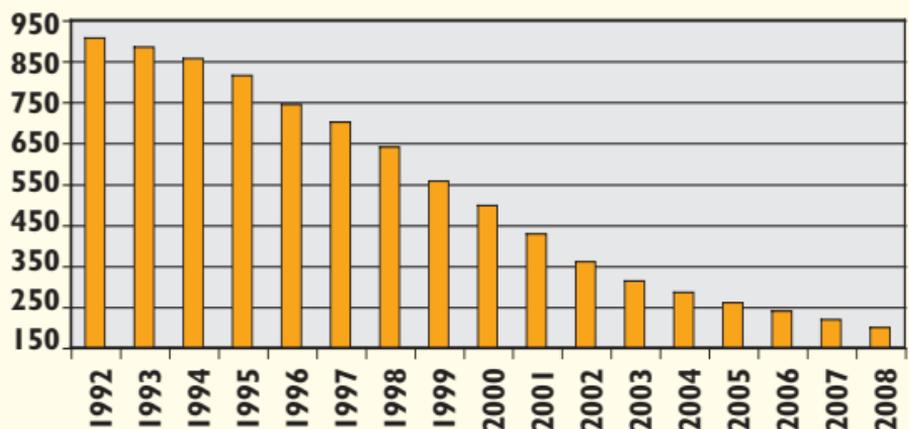
## Textile Product Mills Employment

(thousands)



## Apparel Employment

(thousands)

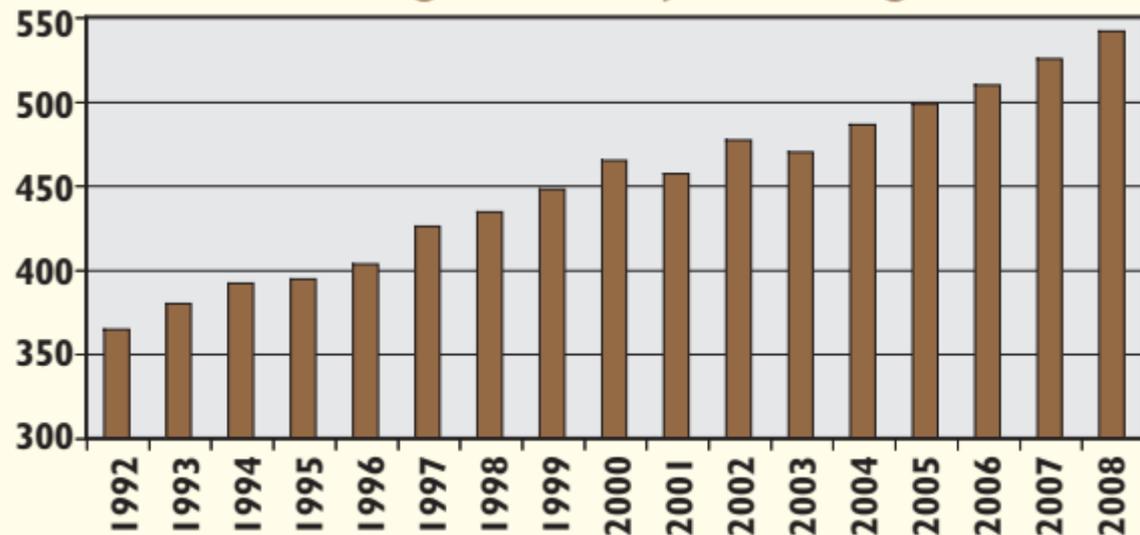


2007 = Preliminary, 2008 = Estimate

Source: BLS

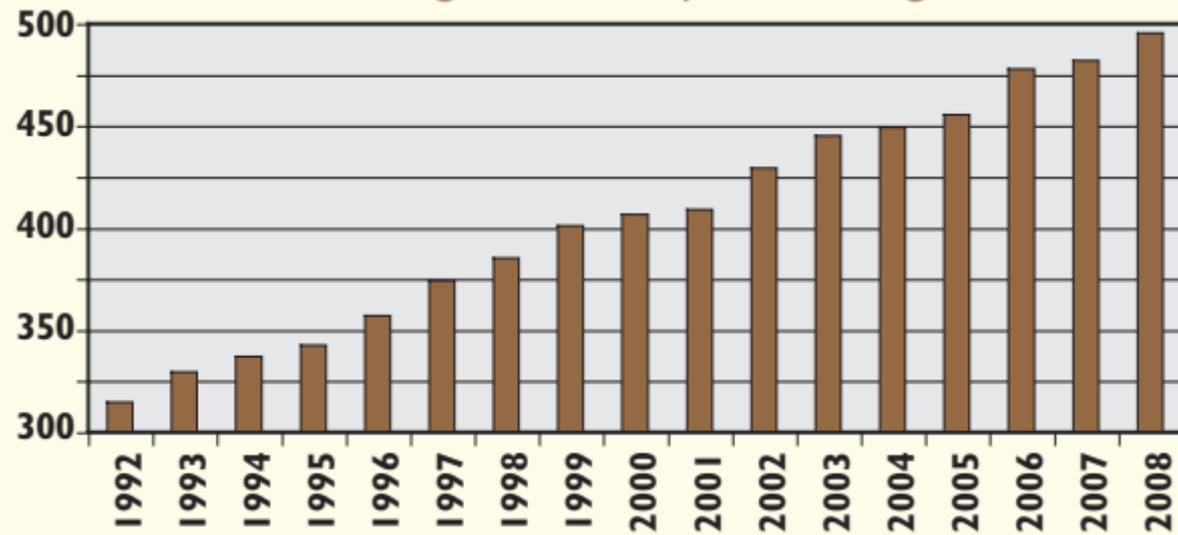
**Figure 3a: Employment — Down**

### Textile Mills Average Weekly Earnings (\$)



2007 = Preliminary, 2008 = Estimate

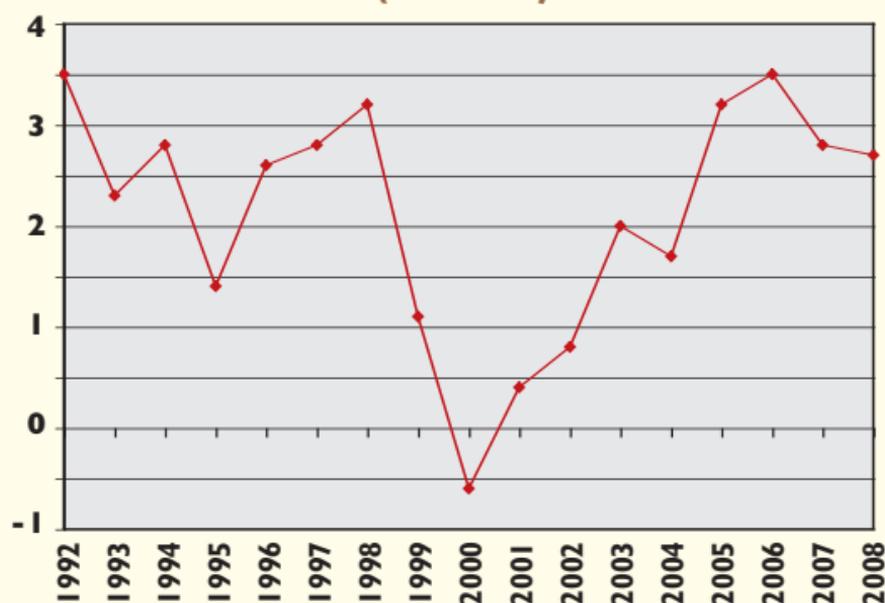
### Textile Product Mills Average Weekly Earnings (\$)



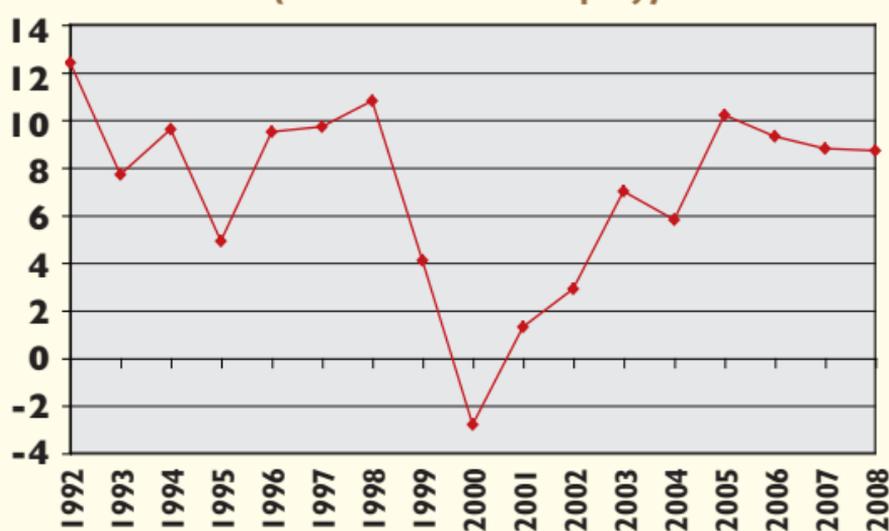
Source: BLS

**Figure 3b: Employment — Earnings Continue To**

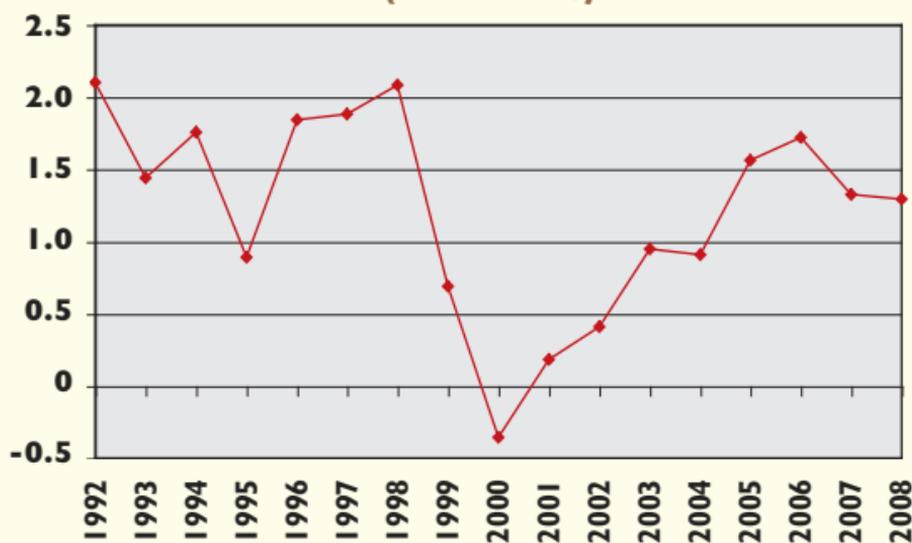
## After-Tax Profits (% of sales)



## After-Tax Profits (% of stockholder equity)



## Net Profits (millions of \$)

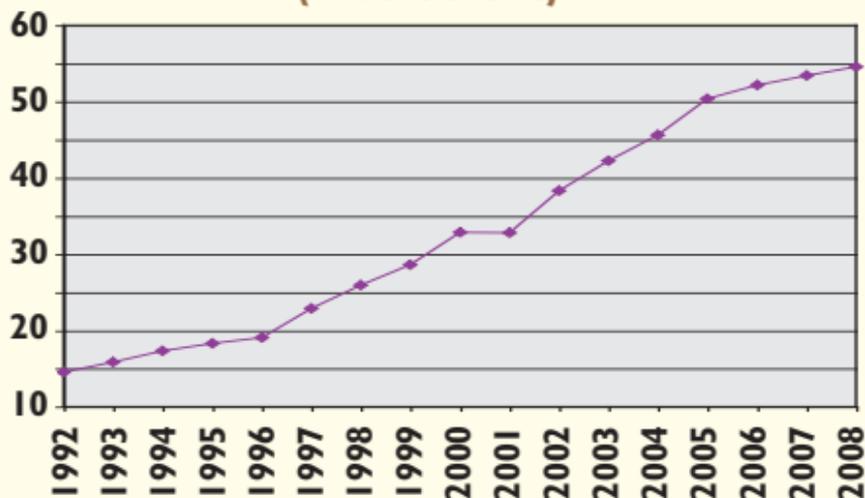


2007 = Preliminary, 2008 = Estimate

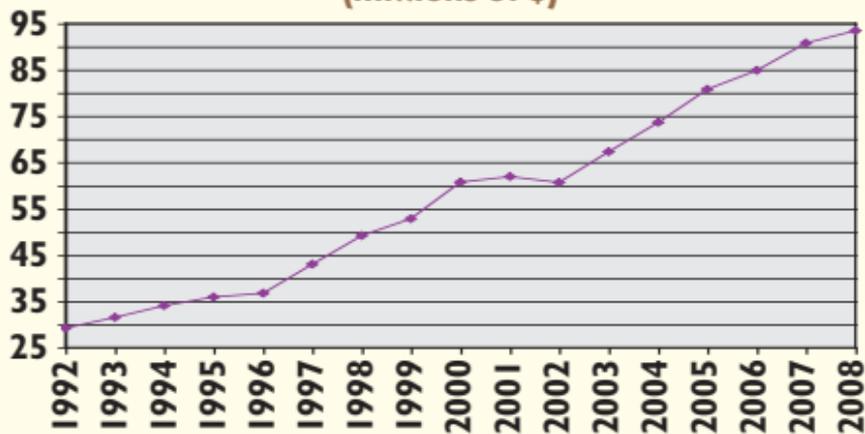
Source: DOC

**Figure 4: Profits — Not All That Bad**

## Textile & Apparel Imports (millions of sme)



## Textile & Apparel Trade Deficit (millions of \$)



2007 = Preliminary, 2008 = Estimate

Source: DOC

**Figure 5: Trade — The Imbalance**