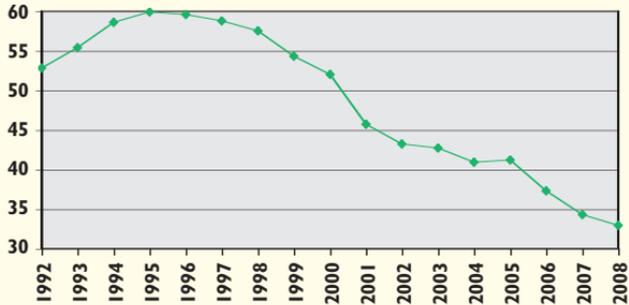
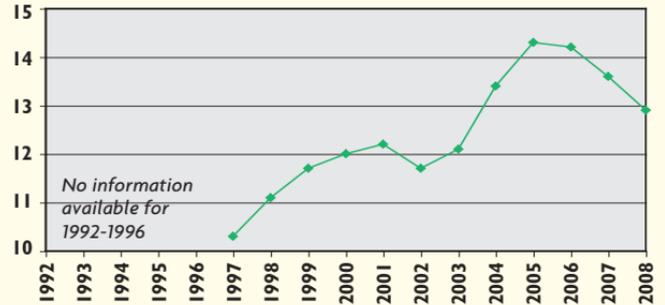


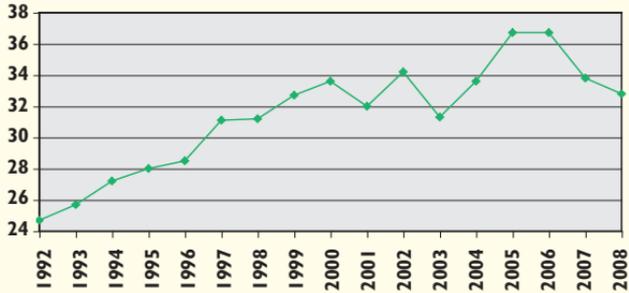
Textile Mill Shipments (billions of \$)



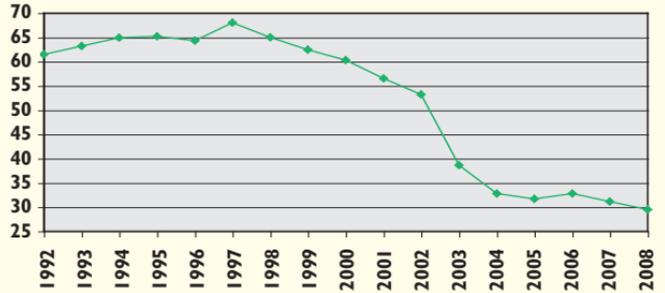
Rug Shipments (billions of \$) (1997=100)



Mill Product Shipments (billions of \$)



Apparel Shipments (billions of \$)

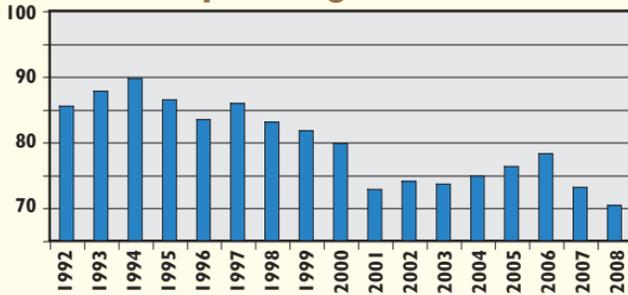


2007 = Preliminary, 2008 = Estimate

Source: US Department of Commerce (DOC)

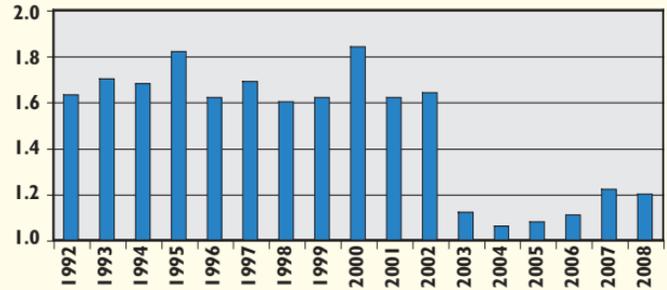
Figure I: Demand — Only Modest Slippage

Textile Industry Operating Rate (%)



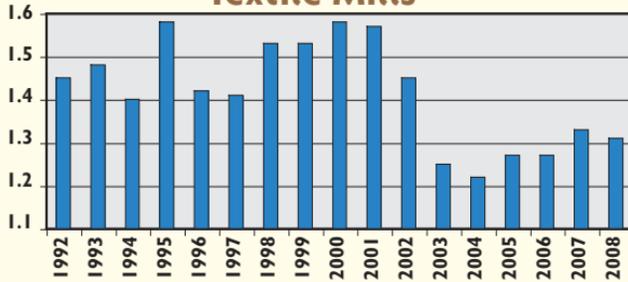
Source: Federal Reserve Board (FRB)

Inventory/Shipment Ratio Textile Products



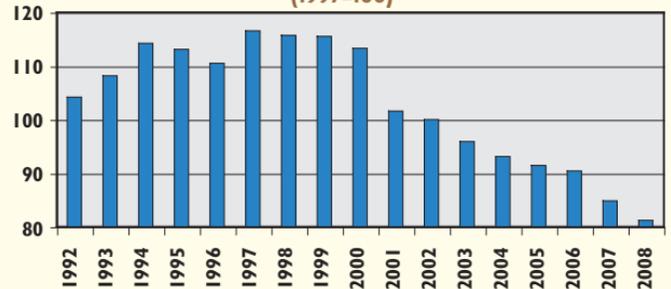
Source: DOC

Inventory/Shipment Ratio Textile Mills



Source: DOC

Textile Production (1997=100)



Source: FRB

2007 = Preliminary, 2008 = Estimate

Figure 2: Textile Supplies — More Than Ample

	Industrial Textiles	Man-Made Fibers	Greige Goods	Finished Fabrics	Apparel	Home Furnishings	Carpet & Rugs
1992	N/A	103.4	120.7	118.8	122.2	113.6	117.1
1993	N/A	103.8	118.6	119.5	123.2	115.8	116.5
1994	N/A	104.1	116.8	119.2	123.5	117.3	118.1
1995	N/A	109.0	121.8	121.7	124.2	119.8	119.6
1996	125.6	111.7	123.6	124.1	127.0	122.8	121.8
1997	127.9	111.1	121.9	123.8	125.7	122.6	123.6
1998	130.2	109.9	121.6	123.8	126.7	123.1	124.0
1999	129.2	103.8	114.3	122.8	126.4	122.7	122.7
2000	131.0	107.2	113.2	122.5	127.5	122.0	125.1
2001	132.3	108.6	114.0	122.5	126.8	122.5	126.3
2002	132.5	106.2	112.6	120.9	125.5	122.3	126.5
2003	130.5	106.4	110.9	120.7	125.4	122.4	133.6
2004	131.9	106.6	112.6	120.9	125.2	123.4	136.7
2005	134.5	112.1	115.0	124.1	125.6	123.0	133.1
2006	137.5	115.0	119.9	127.0	125.7	122.8	140.8
2007	139.3	114.5	120.3	128.3	127.1	124.9	142.7
2008	140.4	115.2	121.4	129.5	127.8	125.8	143.3

1982 = 100

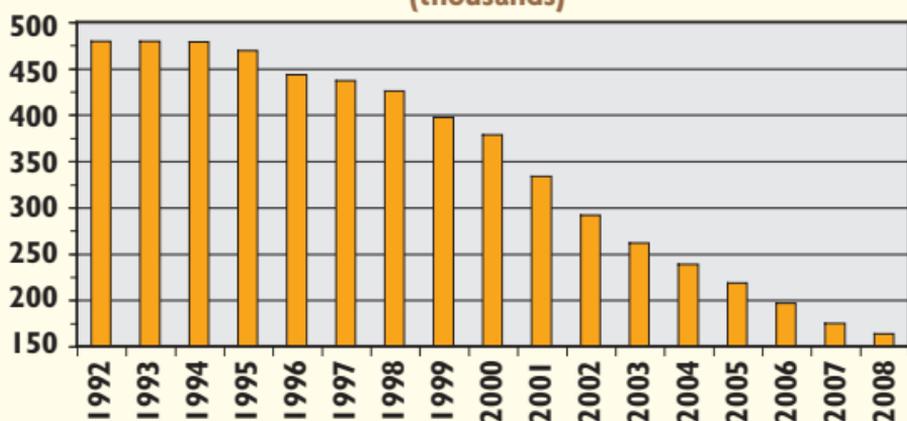
2007 = Preliminary, 2008 = Estimate

Source: US Bureau of Labor Statistics (BLS)

Table 1: Textile & Apparel Prices

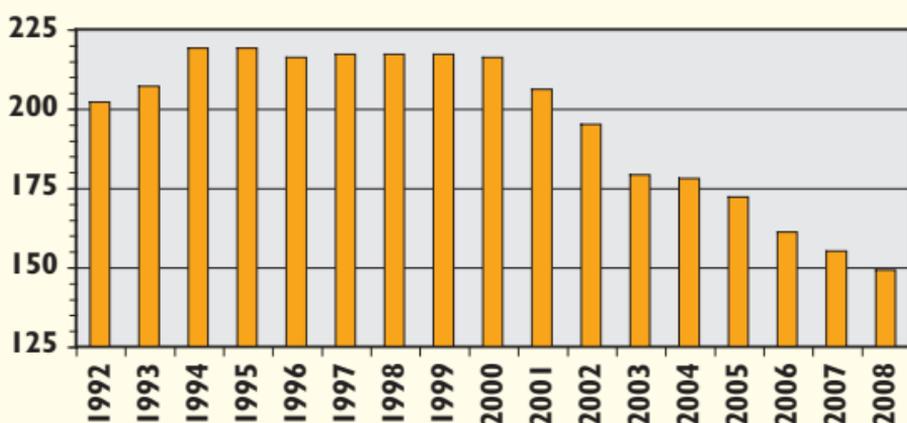
Textile Mills Employment

(thousands)



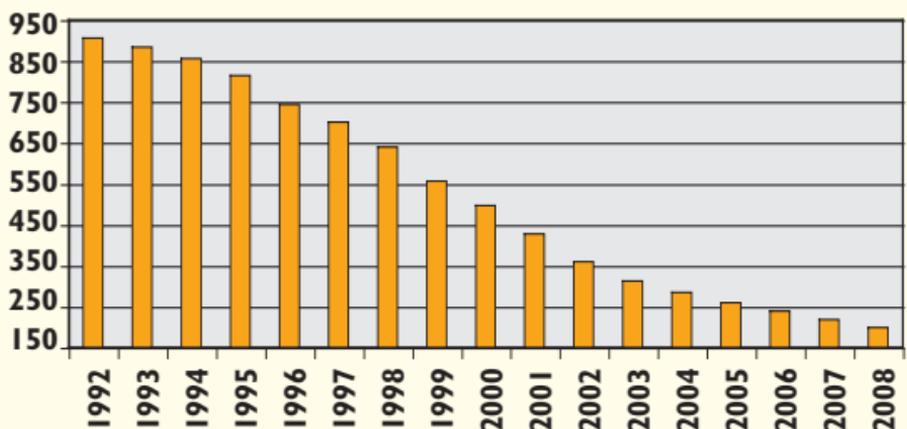
Textile Product Mills Employment

(thousands)



Apparel Employment

(thousands)

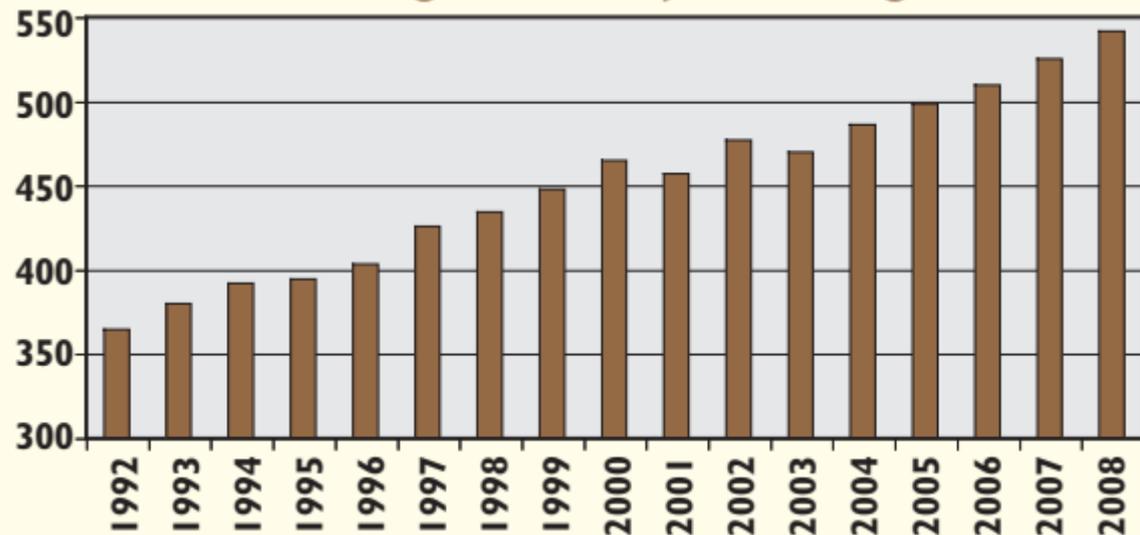


2007 = Preliminary, 2008 = Estimate

Source: BLS

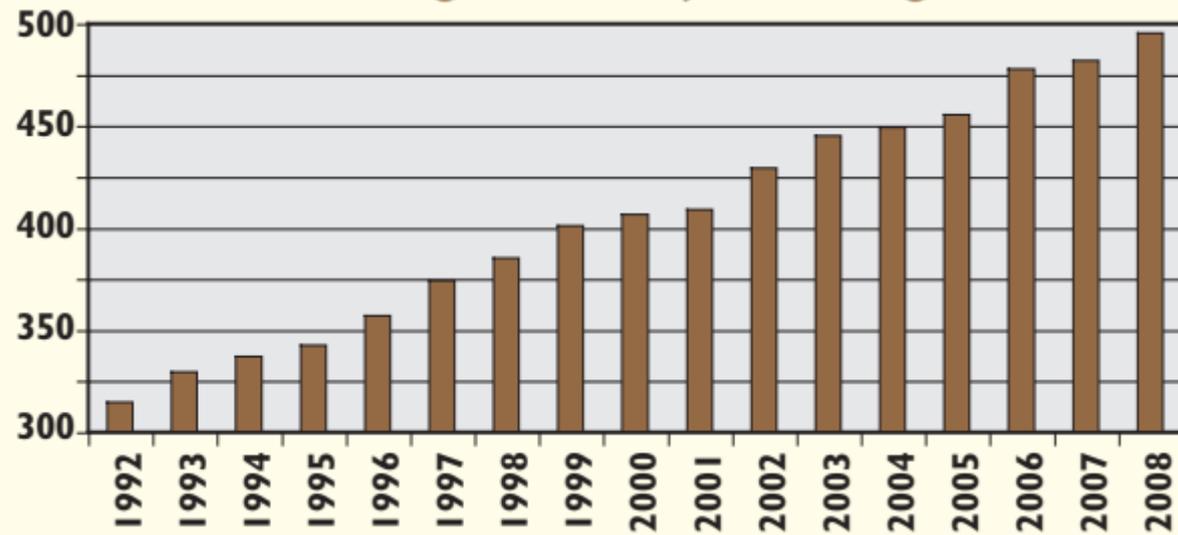
Figure 3a: Employment — Down

Textile Mills Average Weekly Earnings (\$)



2007 = Preliminary, 2008 = Estimate

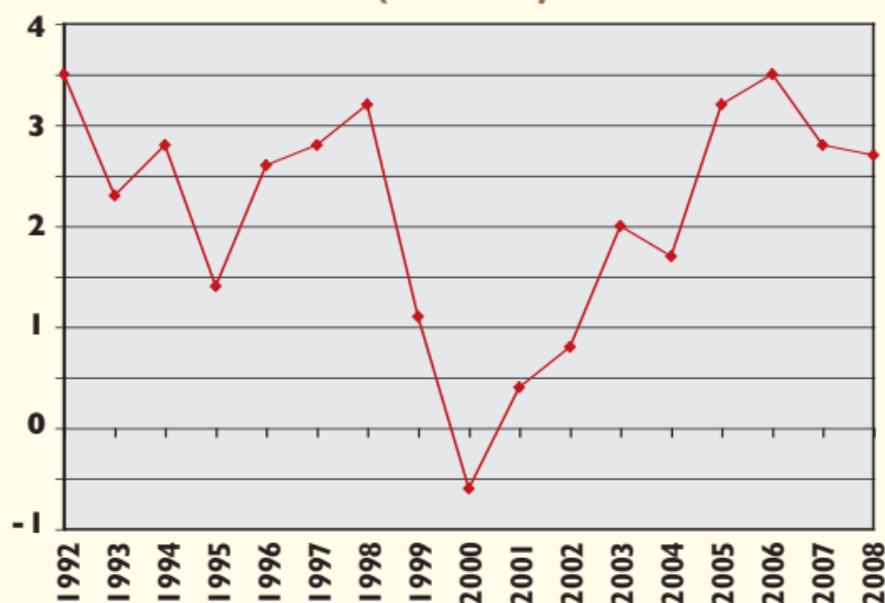
Textile Product Mills Average Weekly Earnings (\$)



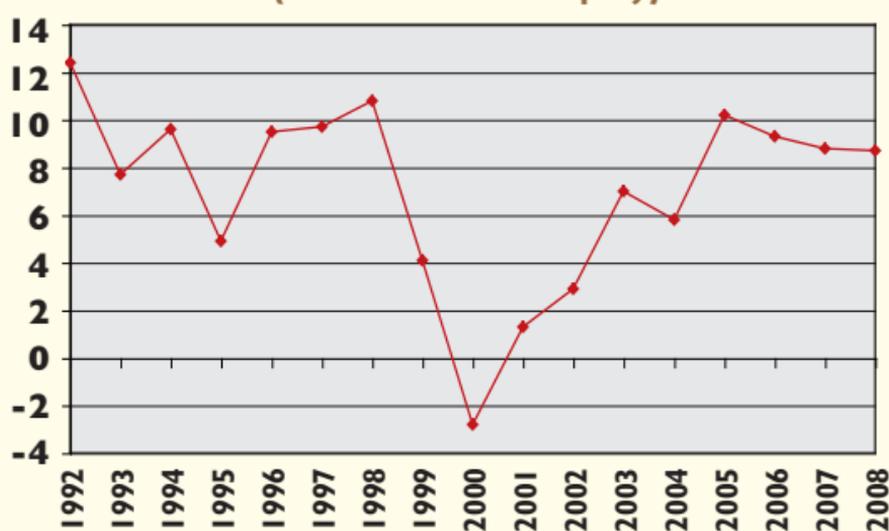
Source: BLS

Figure 3b: Employment — Earnings Continue To

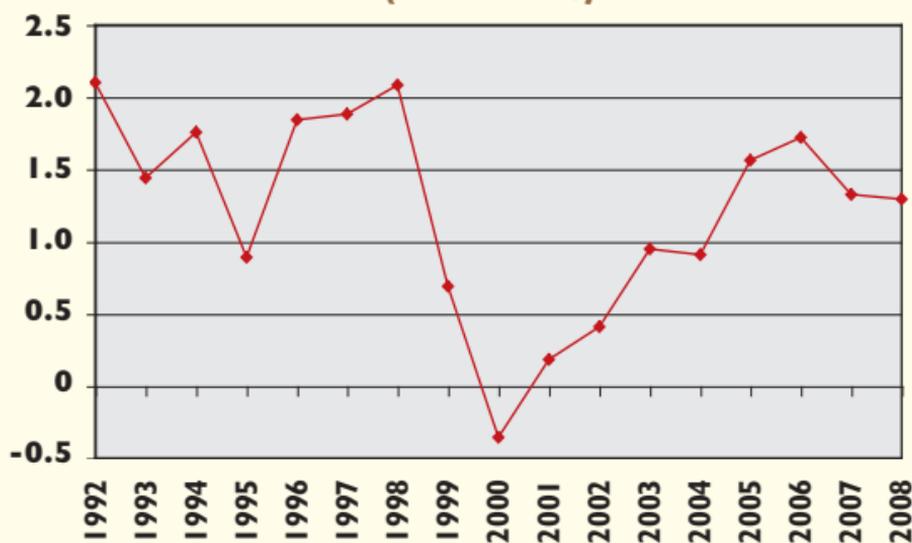
After-Tax Profits (% of sales)



After-Tax Profits (% of stockholder equity)



Net Profits (millions of \$)

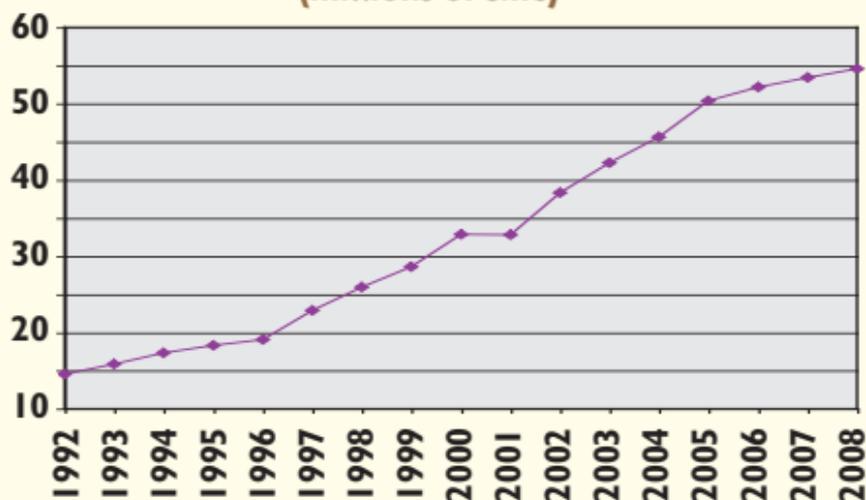


2007 = Preliminary, 2008 = Estimate

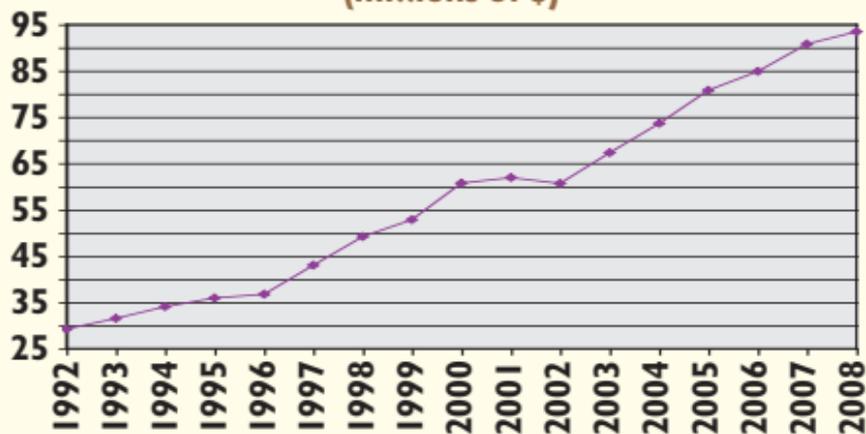
Source: DOC

Figure 4: Profits — Not All That Bad

Textile & Apparel Imports (millions of sme)



Textile & Apparel Trade Deficit (millions of \$)



2007 = Preliminary, 2008 = Estimate

Source: DOC

Figure 5: Trade — The Imbalance